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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,

Debtors.

Chapter 11

Case No. 09-50026 (REG)

Jointly Administered

**NOTICE OF WITHDRAWAL OF APPEARANCE AND REQUEST
FOR REMOVAL FROM COURT MATRIX AND SERVICE LIST**

PLEASE TAKE NOTICE that Anne Marie P. Kelley, Scott J. Freedman and Matthew Azoulay of Dilworth Paxson LLP, and Lee H. Sjoberg of The Dow Chemical Company, each as counsel to The Dow Chemical Company, Dow Chemical Canada ULC and Essex Specialty Products LLC (collectively, “**Dow**”), hereby withdraw their appearance and request to be removed from the Court’s mailing matrix and service list for this case.

This Notice is not intended to effect service independently requested by Dow, other attorneys of Dilworth Paxson LLP or their continued listing in the mailing matrix and service list for this case.

Respectfully submitted,

Dated: October 15, 2009

DILWORTH PAXSON LLP

By: /s/ Anne M. Aaronson
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CERTIFICATE OF SERVICE

I hereby certify that the *Notice Of Withdrawal Of Appearance And Request For Removal From Court Matrix And Service List* was served upon its filing on October 15, 2009 to the parties receiving notice *via* the Court's ECF system.

Dated: October 15, 2009

/s/ Scott J. Freedman
Scott J. Freedman